

# RITORO METROPOLITAN DISTRICT

c/o Special District Solutions, Inc.

2370 Antelope Ridge Trail

Parker, CO 80138

303-662-1999

<https://www.ritoromd.org/>

## NOTICE OF SPECIAL MEETING AND AGENDA

DATE:	Thursday, March 6, 2025
TIME:	6:00 p.m.
PLACE:	At least one individual will attend this meeting at the below physical location. Members of the public may attend the meeting either in person at the below physical location, or via Zoom.  Pines & Plains Library Meeting Room 651 Beverly Street Elizabeth, CO 80107
ACCESS:	You can attend the meeting in the following ways:  1. To attend via Zoom Videoconference, use the link below:  <a href="https://us06web.zoom.us/j/5988306396?omn=85733500191">https://us06web.zoom.us/j/5988306396?omn=85733500191</a>  2. To attend via telephone, dial 720-707-2699 and enter the following additional information:  Meeting ID: 598 830 6396

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
James E. Marshall	President	May 2025
Erin Jeffers	Treasurer	May 2027
Mason Hightower	Assistant Secretary	May 2027
Lawrence Downs	Assistant Secretary	May 2027
Amanda Facilla	Assistant Secretary	May 2025
Kurt Schlegel	Secretary (not an elected position)	N/A

**I. ADMINISTRATIVE MATTERS:**

- A. Present disclosures of potential conflicts of interest.
- B. Confirm quorum, location of meeting and posting of meeting notices. Approve agenda.

**II. CONSENT AGENDA.** These items are considered routine and will be approved and/or ratified by one motion. There will be no separate discussion of these items unless a Board member so requests, in which event, the item will be removed from the Consent Agenda and considered on the Regular Agenda.

- A. Consider approval of Minutes of the October 29, 2024 Special Meeting and the January 13, 2024 Special Meeting (enclosures).

**III. PUBLIC COMMENT.** Members of the public may express their view to the Board on matters that affect the District that are not otherwise on the Agenda. Comments will be limited to three (3) minutes.

**IV. FINANCIAL MATTERS:**

- A. Conduct Public Hearing to consider 2<sup>nd</sup> Amendment of the 2024 Budget. If necessary, consider adoption of Resolution of the Ritoro Metropolitan District to ReAmend the 2024 Budget. (enclosure)
- B. Conduct Public Hearing to consider amendment of the 2025 Budget. If necessary, consider adoption of Resolution of the Ritoro Metropolitan District to Amend the 2025 Budget. (enclosure)
- C. Review and consider ratification and/or approval of claims through the period ending March 6, 2025. (enclosure)
- D. Review and consider acceptance of unaudited financial statements for the period ending December 31, 2024. (enclosure)

**V. LEGAL MATTERS:**

- A. Series 2025 Bonds Issuance:
  - 1. Introduction of bond consultants.
  - 2. Summary of bond issuance by Piper Sandler & Co.
  - 3. Ratify approval of Engagement Letter with MuniCap, Inc. for Municipal Advisor services.

4. Summary of External Financial Advisor / Municipal Advisor role and anticipated certificate by MuniCap, Inc.
  5. Presentation of bond parameters resolution by Taft Stettinius & Hollister LLP.
  6. Public comments on Series 2025 Bonds Issuance.
  7. Board questions, comments or discussion on Series 2025 Bonds Issuance.
  8. Review and consider adoption of a Resolution authorizing the District's issuance of its General Obligation (Limited Tax Convertible to Unlimited Tax) Refunding Bonds, Series 2025A (the "**Series 2025A Bonds**") and its Subordinate General Obligation Limited Tax Refunding Bonds, Series 2025B (the "**Series 2025B Bonds**," and together with the Series 2025A Bonds, the "**Series 2025 Bonds**"), in a maximum combined aggregate principal not to exceed \$15,800,000 for the purpose of refinancing all or a portion of its existing general obligation indebtedness and, which principal amount is subject to increase or decrease as determined by the Board. The Board also expects to authorize the execution of all related documents, instruments and certificates in connection with the issuance of the Series 2025 Bonds, ratify prior actions, authorize incidental actions, repeal prior inconsistent actions, and take up such other business as may come before the Board. (enclosure)
- B. Consider adoption of Resolution Regarding Continuing Disclosure Policies and Procedures of the District.

## **VI. ADJOURNMENT**

**The next regular meeting is scheduled for May 29, 2025, at 5:00 p.m., virtually via Zoom.**